

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

THE BANK OF NEW YORK, as Indenture
Trustee,

Plaintiff,

V.

TYCO INTERNATIONAL GROUP S.A. and
TYCO INTERNATIONAL LTD.,

Defendants.

07 Civ. 4659 (SAS)

CORPORATE DISCLOSURE STATEMENT


Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned counsel certifies that no publicly held corporation owns 10% or more of Defendant Tyco International Ltd. Defendant Tyco International Group S.A. is a wholly owned subsidiary of Tyco International Ltd.

Dated: New York, New York
June 22, 2007

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